

# Tornado Impact Financial Update

Dec Investor Day Guidance						
	2018			2019		
	EBIT Impact	Ins. Recover	Net EBIT	EBIT Impact	Ins. Recover	Net EBIT
Core	(\$65M)	\$27M	(\$38M)	(\$35M)	\$73M	\$38M
Non-Core	(\$80M)	\$97M	\$17M	(\$35M)	\$150M	\$115M

Current Outlook						
	2018			2019		
	EBIT Impact	Ins. Recover	Net EBIT	EBIT Impact	Ins. Recover	Net EBIT
Core	(\$67M)	\$27M	(\$40M)	(\$43M)	\$83M	\$40M
Non-Core	(\$86M)	\$97M	\$11M	(\$40M)	\$149M	\$109M